

DATE:

CLIENT TRANSACTION CODE:

In accordance with Articles 2 through 5 of the Due Diligence Convention and the Federal Banking Commission Circular of December 1998, and under the US Patriot Act of 2002, as amended in February 2003 concerning the prevention of money laundering and 305 of the Swiss Criminal Code, the following information may be supplied to banks and/or other financial institutions for purposes of verification of identity and activities of the Client described below, and the nature and origin of the funds which are to be utilized. The foregoing is subject to agreement by all parties to whom this information is provided that they are obligated to respect the privacy rights of the Client and all individuals described herein, as well as the generally accepted professional standards relating to the maintenance of confidential information, and to take all appropriate precautions to protect the confidentiality of the information contained herein. This legal obligation shall remain in full force indefinitely without restriction.

Corporate Information

Full Name of Corporate Institution	
Registration Number	
Date of Registration	
Domicile / Jurisdiction	
Postal Address	
Registration Address	
Physical Address (if different from Regular Address)	
Business Telephone Number	
Business Facsimile Number	
E-mail Address	
Website	
Corporate Officers and Titles	

Details of Signatory to Contract – Corporate and Individual

First Name	
Last Name	
Date and Place of Birth	
Nationality	
Passport Number	
Date of Issue of the Passport	
Expiry Date of the Passport	
Title Within the Corporation/Company	
Mobile Phone Number	



Home Address	
Home Phone Number	
Home Facsimile Number	
E-Mail Address	
Do you speak English?	
If not, what language do you speak?	
Translator's Name	
Translator's Address	
Translator's Phone Number/s	
Translator's Facsimile Number	
Translator's E-mail Address	
Legal Advisor	
Legal Advisor Name	
Legal Advisor Address	
Legal Advisor Phone Number/s	
Legal Advisor Facsimile Number	
Details of Bank Account - Where Funds Are Held	
Bank Name	
Bank Address	
Bank Swift Code	
Account Name	
Account Number	
Account Signatory Name and Title	
Bank Officer Name and Title	
Bank Officer Phone Number	
Bank Officer Facsimile Number	
Bank Officer E-Mail Address	
Describe Corporate Activity: (nature of the business, years involved in industry, products & nature of activity)	
What is the Investment amount available for placement, and in what form is it?	
How Were the Funds Earned?	



Are the Cash funds and/or the application asset beneficially owned by the undersigned?	Yes ____ No ____
Have the cash funds and/or the application asset been in the same bank account for the past THREE (3) years?	Yes ____ No ____
Are the cash funds and/or the application asset free and clear with no liens or encumbrances or governing restrictions?	Yes ____ No ____
Are the cash funds and/or the application asset restricted from being used to obtain credit lines?	Yes ____ No ____
Are the cash funds and/or the application asset governed and/or restricted by any "Depository Agreement(s)" that would affect its implementation in a private business venture?	Yes ____ No ____
As the beneficial owner, I _____, warrant and attest that the cash funds and/or the application asset(s) may be transferable, reserved, blocked, and are also unrestricted in regards to use for credit lines.	Yes ____ No ____
I, _____, warrant and attest, with full personal and corporate responsibility that as the beneficial owner, I have full legal title and authority with no governing restrictions over the herein described cash funds and/or application asset(s), and am also acknowledged as such by my depository financial institution.	Yes ____ No ____
I hereby grant THE TRANSACTING PRINCIPLES full permission and authority to verify, confirm, and reconfirm said cash funds on a bank-to-bank basis, and conduct standard background checks of the cash funds and/or asset(s), and the corporate entity owning such.	Yes ____ No ____
I warrant and attest that I have not authorized any other party to place these cash funds and/or asset(s)	Yes ____ No ____
I certify and attest that at no time has your organization or any agent and/or appointee on your behalf, made any offer or solicitation.	Yes ____ No ____
I, _____, hereby declare with full personal and corporate responsibility, under penalty of perjury that the information given above is accurate and true	Yes ____ No ____

Signed this ____ day of _____, 2014

For and on behalf of:
NAME OF COMPANY

NAME OF SIGNATORY
TITLE OF SIGNATORY
PASSPORT COUNTRY AND NUMBER

LETTER OF REQUEST FOR INFORMATION

Date: ____ day of _____, 2014
To: Program Manager
Transaction Code: _____

Re: Request for Information

Dear Sir,

Please consider this letter to be our formal request for information regarding a private transactional opportunity.

As the beneficial owner, I hereby confirm that we are accredited and experienced Clients and am/are considering participation in a private transactional opportunity with an investment in the amount of _____ **HUNDRED MILLION DOLLARS (\$_00,000,000.00 USD)** worth of assets, in the form of **CASH**, acquired by legal means, which are unencumbered by any liens, is freely transferable, is freely available for credit lines, and is not restricted and/or governed by any agreements or understandings whatsoever. I respectfully request assistance by your Company in entering into a private transactional opportunity without any financial responsibility or advice given, or implied by you.

I further confirm that this transaction was not solicited by you or your Company and that this transaction entails no payment of any "up front" fees for services you, or your Company may provide to me. Furthermore, I acknowledge that I had prior knowledge of such private placement opportunities before having encountered your Company and that this is a non-securities transaction according to the Securities and Exchange Act of 1933 and 1934.

Sincerely,

Signed this ____ day of _____, 2014

For and on behalf of:
(NAME OF COMPANY)

(Name of Authorized Signatory)
(Title of Authorized Signatory)
(Country and Number of Passport)

LETTER OF INTENT



Portfolio Financial Group
Portfolio Energy Trading & Funding, LLC.

Date: ____ day of _____, 2014

To: Program Manager

Transaction Code: _____

Dear Sir

Under penalty of perjury, with full corporate responsibility, I hereby irrevocably confirm that I am ready, willing and able to enter into and participate in, a Private Placement Investment Opportunity.

Our initial participation will be, with the commitment of my beneficially owned assets, in the form of **(BANK GUARANTEE/CASH)**, in the total amount of _____ **HUNDRED MILLION U.S. DOLLARS (\$__00,000,000.00 USD)**, earned by legal means, which are hereby identified as follows:

Issuing Institution: _____

Location: _____

I confirm and attest that I have full authority over such beneficially owned asset(s) which are not restricted and/or governed by any agreements or understandings whatsoever; and authorize you to confirm the validity, and availability of same, as you may so require. May it be further stated that the assets are also freely available with no restrictions in regards to the securing of credit lines.

It is hereby understood and agreed that the rules of confidentiality and non-disclosure established by the International Chamber of Commerce – Paris, France and by U.S.A. House Resolution Number 3723, are incorporated herein by reference.

I hereby confirm and acknowledge that neither you, nor any of your employees, nor agents has solicited us. Further, it is hereby agreed that, any transaction and banking documents and/or correspondence, which will be exchanged between the Party(s) shall not be construed, in any manner, as solicitation. We further confirm and attest that there has been no offer to buy or sell securities, and this letter is not intended as an offer to buy or sell any such securities.

Sincerely,



Portfolio Financial Group
Portfolio Energy Trading & Funding, LLC.

Signed this ____ day of _____, **2014**

For and on behalf of:
(NAME OF COMPANY)

(Name of Authorized Signatory)
(Title of Authorized Signatory)
(Country and Number of Passport)



AUTHORIZATION TO VERIFY FUNDS

Date: _____, 2014
To: PROGRAM MANAGER
Re: AUTHORIZATION TO VERIFY FUNDS
Transaction Code:

Know all men by these presents that I, _____, at the address shown above, give you clear notice that you have my direct permission and full authority to do all matters necessary to confirm, verify, and authenticate my beneficially owned cash funds and/or application asset(s) and its associated good standing account status, in an amount **___ HUNDRED MILLION UNITED STATES DOLLARS, (\$__00,000,000.00 USD)** on a bank to bank basis. The below stated beneficially owned account is of good, clean, and cleared cash funds obtained via legal means, and is currently available at the bank coordinates below:

Cash Amount : _____
Bank Name & Address : _____
Account Name : _____
Account Number : _____
Account Signatory : _____
Bank Officer & Title : _____

Note: A copy of this Authorization to Verify Funds will be lodged and presented to my Bank Officer.

In witness hereof, I hereby attest, affirm and acknowledge this document by affixing my signature on this ___ day of _____, 2014.

For and on behalf of:
(NAME OF COMPANY)

(Name of Authorized Signatory)
(Title of Authorized Signatory)
(Country and Number of Passport)

ORIGIN AND HISTORY OF FUNDS

Date: ____ day of _____, 2014
To: Program Manager
Transaction Code: _____

The undersigned, having been duly sworn and with full authority and responsibility for this Affidavit of Origin / History of Funds on behalf of **(NAME OF COMPANY)**, and affirms all responses as follows as being accurate:

Current Location of Funds : _____
Bank Name / Address : _____
Account Holder's Name : _____
Account Number : _____

HISTORY OF FUNDS:

Funds have been on deposit at **(NAME & ADDRESS OF BANK)** for a minimum of **THREE (3)** years.

Note: If the subject funds were not on deposit for a minimum of THREE (3) years, applicant must state below the previous location of where the funds were held on deposit

Previous Location of Funds : _____
Bank Name / Address : _____
Account Holder's Name : _____
Account Number : _____

ORIGIN OF FUNDS: (Describe how funds were earned or obtained):

CERTIFICATION:

1. Funds and/or asset(s) are legally earned, beneficially owned, taxed, and includes no independent third-party management situation and/or any governing restrictions whatsoever.
2. All information supplied in the documentation submitted and the cash involved, are not in violation of the Patriot Act of October 26, 2001, and amendments thereto, with its related financial crimes counterparts, however interpreted, defined and enacted, whether within the United States its host jurisdiction of this statement or internationally.



Portfolio Financial Group
Portfolio Energy Trading & Funding, LLC.

3. Subject funds and/or assets have no liens, commercial obligations, or encumbrances of any kind pertaining to said cash and/or asset, and is beneficially owned with free availability for credit line purposes.
4. Funds owner is not a party to a law suit or pending adverse legal action, further, there are no pending contracts existing, or about to exist, that could affect said cash assets.

Signed this ____ day of _____, 2014

For and on behalf of:

(NAME OF COMPANY)

(Name of Authorized Signatory)

(Title of Authorized Signatory)

(Country and Number of Passport)

CORPORATE RESOLUTION

(Include corporate resolution if applicable)

This will be a letter from the corporation giving the person named the authority to enter into a contract to enter into a Trade OR a Buy/Sell and sign on behalf of the corporation

RESOLUTION OF DIRECTORS OF THE BOARD OF (COMPANY NAME)

All of the directors of **(COMPANY NAME)** were in attendance, in person or by telephone conference. General discussion was then held concerning the issue, and all aspects of same were fully explained in detail to the satisfaction of the board members.

The Board of Directors of **(COMPANY NAME)** an International Business Company, incorporated on **(DATE)** in the state of **(_____)** U.S.A. with Registered Offices at **(ADDRESS)** in a meeting held on this ___ Day of _____, 2014, adopted the following resolutions.

RESOLUTION 1:

It is resolved that the Board of Directors of **(COMPANY NAME)** hereby authorize **(_____)**, **(President, Vice President etc)** of **(COMPANY NAME)** and holder of U.S.A. Passport Number **(_____)** issued on **(DATE)**. as our Managing Member, with authority on our behalf stay and name, to instruct, negotiate, arrange, monitor, execute, manage and sign any and all agreements and/or necessary contracts with third parties pertinent to all financial transactions in regards to entering a Private Placement Trading Program or Buy/Sell Program.

RESOLUTION 2:

It is resolved that at this meeting of the Board of Directors that our Managing Member and in fact, **(PERSON NAMED IN RESOLUTION 1)** acts for **(COMPANY NAME)** with regards to the aforesaid financial transaction.

RESOLUTION 3:

It is resolved that **(PERSON NAMED IN RESOLUTION 1)** is hereby authorized to act as our Director of Finance for the aforesaid purpose.

RESOLUTION 4:

It is resolved that the Board of Directors of **(COMPANY NAME)** that **(PERSON NAMED IN RESOLUTION 1)** is hereby authorized to assume all authority, powers, duties, signatory rights and responsibilities on our behalf.

RESOLUTION 5:

It is resolved that **(PERSON NAMED IN RESOLUTION 1)** is hereby authorized to open a personal, corporate, trading, trust and/or custodial account in any bank, domestic or foreign, to sign contracts and enter into Trade and/or Buy-Sell agreements (contracts) on behalf of **(COMPANY NAME)** and to sign such resolutions as may be required by such banks and/or Trade / Buy-Sell Programs to accomplish the objective(s) as stated herein and to give irrevocable instructions to said bank(s) and/or Trade / Buy-Sell Programs on our behalf.

In acknowledgement and agreement with the resolutions of the Board of Directors of **(COMPANY NAME)** the Vice-President, Secretary and Treasurer of **(COMPANY NAME)** affix their signatures below.

The foregoing resolutions are adopted and approved as the official act of the company by action of the Directors effective as of ____ day of _____, 2014, and are now in full force and effect, and are not contrary to, or inconsistent with any provisions of the official charter or by-laws of the company.

There being no further business, the meeting was adjourned.

RESOLUTION OF THE BOARD OF DIRECTORS OF
(NAME OF COMPANY)

Signed this ____ day of _____, **2014**

(Name of President of Company)
Official Title
Country & Number of Passport

(Name of Secretary of Company)
Official Title
Country and Number of Passport

Board Member
Official Title
Country and Number of Passport

LETTER OF CONFIRMATION

Date: ____ day of _____, 2014

To: Program Manager

Transaction Code: _____

I, _____, the authorized signatory, hereby confirm with full personal and corporate responsibility, that we wish to enter into contract for a private transaction with a minimum sum of _____ **HUNDRED MILLION UNITED STATES DOLLARS (\$__00,000,000.00)** consisting of a portfolio supported by good, clean, clear funds/assets of non-criminal origin, legally earned and free of all liens and encumbrances and that the application asset is callable, beneficially owned by us, and is also freely transferable.

Said portfolio may be confirmed and is hereby evidenced by the enclosed current proof provided to us by our Bank of which I am signatory, and which is readily available for placement into a private transaction under terms to be agreed by both parties. Further, we hereby confirm and warrant that said portfolio is:

- a) In our sole, absolute and unconditional control and authority;
- b) Does not require the further approval of any third party as to its use or application;
- c) Is not subject to the discretion of any other third party in respect of any agreement, process, decision, or consensus appertaining to its release or availability and there are no other currently valid or pending commitments whatsoever for this portfolio;
- d) If required, we are prepared to commit this portfolio for investment and place into a bank custodial account;
- e) That the subject portfolio (application asset) is beneficially owned and such is immediately available for the securing of credit lines for the private transaction.
- f) For compliance, we enclose a certified true copy of the passport (COLOR, SIZE A-4) of the signatories of this letter and the Bank account. We confirm that we have initiated our actions of our own free will and hereby confirm and acknowledge that neither your company, nor anyone acting on your behalf, has solicited us for any investment, and further, that the documents we would like to receive, and are hereby requesting from you, shall not be, nor is deemed or construed by us to be a solicitation of funds or securities in connection with a Bank Secured Private Funds Placement.



Portfolio Financial Group
Portfolio Energy Trading & Funding, LLC.

The internationally accepted standards of confidentiality are implicit in this Letter of Confirmation that is exclusive and valid from today's date. The facsimile of this document shall be deemed as original and shall be legally binding with hard copy following.

Signed this ___ day of _____, 2014

For and on behalf of:

(NAME OF COMPANY)

(Name of Authorized Signatory)

(Title of Authorized Signatory)

(Country and Number of Passport)



Portfolio Financial Group
Portfolio Energy Trading & Funding, LLC.

PASSPORT PAGE

To: Program Manager

Transaction Code: _____

ENLARGED – “COPY OF PASSPORT”

REQUIRED: 8 ½ x 11 LASER COLOR COPY



Portfolio Financial Group
Portfolio Energy Trading & Funding, LLC.

AFFIDAVIT OF NON-SUBMITTAL TO OTHERS

Date: ____ day of _____, 2014

To: Program Manager

Transaction Code: _____

Dear Sir,

I, _____, the undersigned, hereby confirm, under penalty of perjury and with full Corporate responsibility, that the Investor Package submitted to you for processing, including, but not limited to the assets utilized, has not and is not currently submitted to any other source for application to the "Private Transaction".

Furthermore I hereby warrant and represent that, in the event I had previously submitted my Investor Package to any other source for application to the "Private Placement, for the procurement of the aforementioned and herein desired "Private Transaction", that I subsequently have issued the required "Cease and Desist Orders" to that other source, canceling all activities thereto.

Facsimile documents, when properly endorsed are hereby declared as originals, and originals may be obtained upon request.

Sincerely,

Signed this ____ day of _____, 2014

For and on behalf of:

NAME OF COMPANY

NAME OF SIGNATORY

TITLE OF SIGNATORY

PASSPORT COUNTRY AND NUMBER



Portfolio Financial Group
Portfolio Energy Trading & Funding, LLC.

LETTER OF EXCLUSIVITY

Date: ____ day of _____, 2014

To: Program Manager

Transaction Code: _____

Dear Sirs,

I, the undersigned, hereby confirm, under penalty of perjury and with full corporate responsibility that the Application Package submitted to you for processing, including the utilization of our investment assets detailed in the package, hereby confirm that we hereby grant to **YOUR PROGRAM** the exclusive authority to place our investment assets in a Private Placement Investment Program.

Facsimile documents, when properly endorsed are hereby declared as originals, and originals may be obtained upon request.

Sincerely,

Signed this ____ day of _____, 2014

For and on behalf of:

NAME OF COMPANY

LETTER OF NON-SOLICITATION



Date: ____ day of _____, 2014

To: Program Manager

Transaction Code: _____

I, the undersigned, hereby confirm that we have requested of you and your organization specific confidential information and documentation on behalf of ourselves for the following information: **PRIVATE PLACEMENT PROGRAM/BUY SELL**, to serve only our interest and purposes, and not for distribution. We hereby agree to keep all information received from you strictly confidential, and will not disclose it to any third party.

We hereby declare that we are fully aware of the information received from you is in direct response to our request, and is not in any way considered or intended to be a solicitation of funds of any sort, or any type of offering, and is intended for our general knowledge only.

We understand that the contemplated transaction is strictly one of private placement, and is in no way relying on or related to the United States Securities Act of 1933, as amended or related regulations, and does not involve the sale of securities. That affiant makes this affidavit knowing that the recipients will rely on the contents hereof, and agrees to indemnify and hold-harmless all recipients and all other parties -- including intermediaries -- against any and all claims resulting from any applicant misrepresentation of a material fact or any loss of asset value or any act (legal or not) of a bank or other financial institution, governing authority or agency, the Federal Reserve or an official or other insider of any such entity.

Further, we hereby declare we are not licensed brokers or government employees, and understand that neither are you or your organization. We mutually agree that this private placement transaction is exempt from the Securities Act, and not intended for the general public, and all materials are for private use only. A facsimile or e-mail copy of this letter is as valid as the original.

Signed this ____ day of _____, 2014

For and on behalf of:

NAME OF COMPANY

NAME OF SIGNATORY

TITLE OF SIGNATORY

PASSPORT COUNTRY AND NUMBER