

Portfolio Investment Group, Inc. Private Money Lending Submission Form

<input style="width: 95%;" type="text"/> Date	<input style="width: 95%;" type="text"/> E-mail
\$ <input style="width: 80%;" type="text"/> Loan Amount Requested	\$ <input style="width: 80%;" type="text"/> Estimated value of property

APPLICANT(S)		
<input style="width: 95%;" type="text"/> Borrower's name	<input style="width: 80%;" type="text"/> Age	<input style="width: 95%;" type="text"/> Social Security # (Please enter numbers only without hyphens.)
<input style="width: 95%;" type="text"/> Co-Borrower's name	<input style="width: 80%;" type="text"/> Age	<input style="width: 95%;" type="text"/> Social Security # (Please enter numbers only without hyphens.)
<input style="width: 95%;" type="text"/> Address	<input style="width: 95%;" type="text"/> City, State and Zip	
<input style="width: 80%;" type="text"/> Number of years at this address	<input style="width: 80%;" type="text"/> Area code & phone number (Please enter numbers only without hyphens.)	

EMPLOYMENT	
<input style="width: 95%;" type="text"/> Borrower's current employer	<input style="width: 80%;" type="text"/> Number of years with current employer
\$ <input style="width: 80%;" type="text"/> Gross monthly income	<input style="width: 80%;" type="text"/> Employer's phone (Please enter numbers only without hyphens.)
If self-employed, check here and state nature of work. <input type="checkbox"/>	
<input style="width: 95%;" type="text"/> Position	
<input style="width: 95%;" type="text"/> Co-Borrower's current employer	<input style="width: 80%;" type="text"/> # years
\$ <input style="width: 80%;" type="text"/> Gross monthly income	<input style="width: 80%;" type="text"/> Employer's phone (Please enter numbers only without hyphens.)
If Co-Borrower is self-employed, check here and state nature of work. <input type="checkbox"/>	
<input style="width: 95%;" type="text"/>	

Co-Borrower position

REAL ESTATE			
Loan Purpose:	<input type="checkbox"/> Purchase	<input type="checkbox"/> Refinance	<input type="checkbox"/> Other
<input style="width: 90%;" type="text"/> Property Address	<input style="width: 90%;" type="text"/> City, State and Zip		
<input style="width: 90%;" type="text"/> First mortgage holder	<input style="width: 80%;" type="text"/> Monthly payment	<input style="width: 80%;" type="text"/> Balance	
<input style="width: 90%;" type="text"/> Second mortgage holder	<input style="width: 80%;" type="text"/> Monthly payment	<input style="width: 80%;" type="text"/> Balance	

<input style="width: 95%; height: 60px;" type="text"/> Special requests, notes or issues of concern	
<input style="width: 90%;" type="text"/> Signature of Borrower (Please type if submitting online.)	<input style="width: 90%;" type="text"/> Signature of Co-Borrower (Please type if submitting online.)
<input style="width: 90%;" type="text"/> Loan processing office	<input style="width: 60%;" type="text"/> AM Best contact number and time to call (Please enter numbers only without hyphens.)

Portfolio Investment Group, Inc.

Disclosure to all prospective borrowers:

Portfolio Investment Group Inc. actively seeks qualified loan scenarios for funding. To provide the best possible service Portfolio Investment Group requires loan packages that are completed with very basic items. All packages must have completed the following basic requirements.

1. Complete and sign the submission for consideration form.
2. 1003 and consent for credit. Out side credit report acceptable for submission (no more than 30 days old)
3. Corporate entity to provide valid proof of designated signer
4. Current appraisal or out dated appraisal for consideration
5. Borrower to provide valid deposit for initial loan processing.

Notes on deposits (including non-California property)

All deposits are non refundable. All deposits are due with initial submission. All loan submissions up to \$1,500,000. require a \$3,000.00 deposit. All loan requests over \$1,500,000. up to \$5,000,000.00 require a \$5,000.00 deposit. All loan requests in excess of \$5,000,000.00 require a \$7,500.00 deposit. All loan Requests in excess of \$10,000,000.00 require a \$10,000.00 deposit.

All appraisal fees are separate and due with Letter of Interest at time of issuance by Portfolio Investment Group Inc. MAI

Appraisals not ordered by Portfolio Investment Group are considered but our Investors reserve the right to require a new third party independent appraisal or review at borrowers cost.

Due to the volume of private money loan requests and market conditions all submissions will not be considered or processed without a valid deposit.

_____ Date _____
Agreed/ borrower/broker

We provide private money for residential and commercial loans to borrowers who can provide documentation as to value, equity and history with clear defined exit strategy. We are submitting for your review the above referenced scenario. We look forward to answering any questions you may have on this file. We look forward to your response to this file,

Fill out this form and fax to 949-249-8973 or mail to:

**Portfolio Financial Group
931 S. Coast Hwy.
Laguna Beach, CA 92651**